

June 4, 2025

To Shareholders with Voting Rights:

Hidetoshi Yasukawa
President & CEO
GOLDCREST Co., Ltd.
2-1-1 Otemachi, Chiyoda-ku, Tokyo

Notice of Partial Amendments to the Notice of the 34th Annual General Meeting of Shareholders

We hereby revise the “Notice of the 34th Annual General Meeting of Shareholders” of GOLDCREST Co., Ltd. (the “Company”) as follows:

[Amendments] (underlined)

(Before amendments)

Reference Documents for the General Meeting of Shareholders (Page 48~49)

Proposal 1: Election of Five Directors

(Notes)

1. * indicates a new candidate for Director.
2. There are no special interests between each of the above candidates and the Company.
3. Mr. Hidetoshi Yasukawa owns all shares of Success Pro Holdings Co., Ltd., which is a parent company of the Company, and falls under the category of “Parent Company, etc.” of the Company. He is concurrently serving as Representative Director of MYU ASSET Co., Ltd., which is a parent company of the Company, and has held that position since November 2014.
4. The “Past experience, positions, responsibilities, and significant concurrent positions” column for Mr. Yusuke Shinohara includes the positions and responsibilities he currently has or had in the past 10 years as an executive of Success Pro Co., Ltd., which is a parent company of the Company.
5. The Company shares owned by Mr. Yusuke Shinohara are held through the Company’s Employee Stock Ownership Plan.
6. Mr. Masao Tsumura and Mr. Ryukichi Tanaka are candidates for Outside Director.
7. The reasons for nomination as candidates for Outside Director and their expected roles are as follows:
Mr. Masao Tsumura has never been involved in corporate management other than as an Outside Director, however he has deep insight into corporate legal affairs and management practice which has been acquired in his many years of legal practice as an attorney at law, and he can be expected to supervise management from an independent and objective perspective for ensuring and improving the appropriateness of the Company’s business operations.
The term of office of Mr. Masao Tsumura as Outside Director of the Company will be thirteen years at the conclusion of this General Meeting of Shareholders.
Mr. Ryukichi Tanaka has expertise in design and managerial experience in other company, and he can be expected to give advice on the overall management of the Company.
The term of office of Mr. Ryukichi Tanaka as Outside Director of the Company will be three years at the conclusion of this General Meeting of Shareholders.
8. The Company has entered into agreements with Mr. Masao Tsumura and Mr. Ryukichi Tanaka to limit their liability pursuant to Article 423, Paragraph 1 of the Companies Act, under which the said liability shall be limited to the minimum amount stipulated by Article 425, Paragraph 1 of the Companies Act, provided that they performed their duties in good faith and without gross negligence. In the event that they are reelected, the Company plans to continue the said liability limitation agreements with them.
9. The Company has submitted notification forms to the Tokyo Stock Exchange to register Mr. Masao Tsumura and Mr. Ryukichi Tanaka as Independent Directors as stipulated by the Exchange.

(After amendments)

Proposal 1: Election of Five Directors

(Notes)

1. * indicates a new candidate for Director.
2. A “related party transaction” exists between the Company and Success Pro Co., Ltd., a company whose entire shares are indirectly owned by Hidetoshi Yasukawa, as detailed on page 38 of the Notice of the 34th Annual General Meeting of Shareholders. There are no special interests between the remaining candidates and the Company.
3. Mr. Hidetoshi Yasukawa owns all shares of Success Pro Holdings Co., Ltd., which is a parent company of the Company, and falls under the category of “Parent Company, etc.” of the Company. He is concurrently serving as Representative Director of MYU ASSET Co., Ltd., which is a parent company of the Company, and has held that position since November 2014.
4. The “Past experience, positions, responsibilities, and significant concurrent positions” column for Mr. Yusuke Shinohara includes the positions and responsibilities he currently has or had in the past 10 years as an executive of Success Pro Co., Ltd., which is a parent company of the Company.
5. The Company shares owned by Mr. Yusuke Shinohara are held through the Company’s Employee Stock Ownership Plan.
6. Mr. Masao Tsumura and Mr. Ryukichi Tanaka are candidates for Outside Director.
7. The reasons for nomination as candidates for Outside Director and their expected roles are as follows:
Mr. Masao Tsumura has never been involved in corporate management other than as an Outside Director, however he has deep insight into corporate legal affairs and management practice which has been acquired in his many years of legal practice as an attorney at law, and he can be expected to supervise management from an independent and objective perspective for ensuring and improving the appropriateness of the Company’s business operations.
The term of office of Mr. Masao Tsumura as Outside Director of the Company will be thirteen years at the conclusion of this General Meeting of Shareholders.
Mr. Ryukichi Tanaka has expertise in design and managerial experience in other company, and he can be expected to give advice on the overall management of the Company.
The term of office of Mr. Ryukichi Tanaka as Outside Director of the Company will be three years at the conclusion of this General Meeting of Shareholders.
8. The Company has entered into agreements with Mr. Masao Tsumura and Mr. Ryukichi Tanaka to limit their liability pursuant to Article 423, Paragraph 1 of the Companies Act, under which the said liability shall be limited to the minimum amount stipulated by Article 425, Paragraph 1 of the Companies Act, provided that they performed their duties in good faith and without gross negligence. In the event that they are reelected, the Company plans to continue the said liability limitation agreements with them.
9. The Company has submitted notification forms to the Tokyo Stock Exchange to register Mr. Masao Tsumura and Mr. Ryukichi Tanaka as Independent Directors as stipulated by the Exchange.