



August 21, 2024

To Whom It may Concern

Company name: GOLDCREST Co., Ltd.
Representative: Hidetoshi Yasukawa, President & CEO
(Code: 8871; Tokyo Stock Exchange Standard Market)
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Notice Concerning Changes in Major Shareholders

GOLDCREST (the “Company”) announces the following changes in its major shareholders, effective August 5, 2024.

1. Background to the changes

A substantial shareholding report (change report) was submitted on August 13, 2024, by the shareholder listed below to the Kanto Finance Bureau. Accordingly, the Company has confirmed changes in its major shareholders.

2. Overview of the shareholder that submitted the change report

(1) Name	Strategic Capital, Inc.
(2) Address	MO Building 6th Floor, 3-14-15 Higashi, Shibuya-ku, Tokyo
(3) Title and name of representative	Tsuyoshi Maruki, President & CEO
(4) Lines of business	Type II financial instruments business, investment advisory business, and investment management business
(5) Stated capital	50 million yen

3. Number of voting rights (number of shares) held by the shareholder and ratio to the number of voting rights held by all shareholders before and after the changes

	Number of voting rights (Number of shares held)	Percentage to all shareholders' voting rights	Major shareholders ranking
Before the changes (As of March 29, 2024)	32,206 (3,220,600 shares)	9.70%	—
After the changes (As of August 5, 2024)	35,789 (3,578,900 shares)	10.78%	—

(Notes) 1. The "percentage to all shareholders' voting rights" before the changes is calculated by using 331,909 voting rights of all shareholders, which is after deducting the number of shares without voting rights from the total number of shares issued of 35,784,000 shares as of September 30, 2023, as a denominator.

The "percentage to all shareholders' voting rights" after the changes is calculated by using 331,931 voting rights of all shareholders, which is after deducting the number of shares without voting rights from the total number of shares issued of 35,784,000 shares as of March 31, 2024, as a denominator.

2. The "percentage to all shareholders' voting rights" is rounded down to the second decimal place.
3. The "number of voting rights" before the changes and after the changes are stated based on the number of share certificates etc. held as listed in the substantial shareholding report (change report) dated March 29, 2024, and submitted to the Kanto Finance Bureau on April 5, 2024, by the shareholder and the number of share certificates etc. held as listed in the report dated August 5, 2024, and submitted to the Kanto Finance Bureau on August 13, 2024, by the shareholder, respectively.
4. The ranking of major shareholders is not listed as it is not confirmed.

4. Future prospects

This matter is handled in conformity with the substantial shareholding report (change report), and there are no particular notes to be added regarding future prospects.