

**Announcement on record date set for convening
the extraordinary meeting of shareholders**

The Company announces that the Board of Directors of GOLDCREST Co., Ltd., at a meeting held on September 12, 2012, resolved to set the record date for convening the extraordinary meeting of shareholders.

1. Setting the record date for convening the extraordinary meeting of shareholders

For the purpose of deciding those shareholders who are eligible to exercise voting rights at the extraordinary meeting of shareholders to be held on November 15, 2012, by setting September 30, 2012 (Sunday) as the record date, the Company determines that shareholders who are identified or registered in the final register of shareholders on that date shall be eligible to exercise voting rights at the extraordinary meeting of shareholders.

- (1) Record date: September 30, 2012 (Sunday)
(Because that day is a holiday of the shareholder registry administrator, the actual record date shall be September 28, 2012 (Friday))
- (2) Public notice date: September 14, 2012 (Friday)
- (3) Method of public notice: Electronic public notice (posted on the Company's website at <http://www.goldcrest.co.jp/koukoku.html>)
- (4) Scheduled date of extraordinary meeting of shareholders: November 15, 2012 (Thursday)

2. Resolutions to be proposed at the extraordinary meeting of shareholders

Resolutions to be proposed at the extraordinary meeting of shareholders are: "Election of One (1) Corporate Auditor" and "Payment of Retirement Allowance and Condolence Money to Retiring Corporate Auditor."

We will announce the candidate for corporate auditor as soon as a decision has been made.

For further information please contact:

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