



**Announcement of Revision of Number of Share Unit and  
Partial Amendment to the Articles of Incorporation**

The Company announces that at the Board of Directors Meeting held on May 10, 2012, the Company resolved to add a proposal on the revision of the number of share units and a partial amendment to the Company's Articles of Incorporation to the matters to be discussed in the 21st general meeting of shareholders to be held on June 22, 2012, as stated below.

Details

**1. Revision of the number of share units**

(1) Reasons for revision

In accordance with the purpose of the "Action Plan for the Consolidation of Trading Units" on November 27, 2007 and the "Decision of the Transition Period of Trading Unit to 100 or 1,000 Shares" on January 19, 2012, announced by Japanese stock exchanges, the Company will revise the number of its share units.

(2) Contents of revision

The number of share units will be changed from 10 shares to 100 shares.

(3) Scheduled date of revision

October 1, 2012 (Monday)

(4) Conditions of revision

The revision shall be subject to approval for a proposal regarding a partial amendment to the Articles of Incorporation at the Company's 21st general meeting of shareholders to be held on June 22, 2012.

**2. Partial amendment to the Articles of Corporation**

(1) Reasons for amendment

In accordance with the above revision of the number of share units, the Articles of Incorporation will be partially amended.

(2) Contents of amendment

Current Articles	After Amendments
(Number of Share Unit) Article 7: The number of share unit of the Company shall be <u>ten (10)</u> .  [New Article]	(Number of Shares Constituting One Share Unit) Article 7: The number of share unit of the Company shall be <u>one hundred (100)</u> .  <u>SUPPLEMENT</u> <u>The amendment to Article 7 shall take effect from October 1, 2012. This supplement shall be deleted on the date following the effective date of the amendment.</u>



**GOLD CREST**  
Gold Crest co., Ltd.

- (3) Scheduled date of amendment  
October 1, 2012 (Monday)

**3. Treatment for shares of less than one unit**

In line with the revision of the number of share units, shares in a number less than 100 shares shall be shares of less than one unit. Shareholders who hold shares of less than one unit cannot trade their shares of less than one unit in a stock exchange but can apply the following system:

- (1) Increase the number of shares less than one unit to 100 shares  
Shareholders may request the Company to sell its shares to them so as to increase the shares of less than one unit that they hold to become one unit (100 shares).
- (2) Request to purchase shares of less than one unit  
Pursuant to Paragraph 1, Article 192 of the Companies Act, shareholders may request the Company to purchase their shares of less than one unit.

(Reference)

According to the above revision, from October 1, 2012, trading units of the Company's shares in the Tokyo Stock Exchange shall be changed from 10 shares to 100 shares.

**For further information please contact:**

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